



Sandy Springs Conservancy Donation of Marketable Securities Form

GENERAL INFORMATION: Please send this completed written instructions to “Your Broker” **and** a copy to our Executive Director at director@sandyspringsconservancy.org, of your gift specifying that it is to be a charitable contribution to:

The Sandy Springs Conservancy, Inc. TIN: 04-3839633

To: _____ (My Stock Broker)
At: _____ (My Brokerage Firm)
_____ (My Account #)
_____ (Name of Stock, Mutual Fund or Bonds)
*Please attach spreadsheet if multiple securities.
_____ Number of Shares to be donated
\$ _____ Estimated Amount of donation

Broker Information for The Sandy Springs Conservancy:

Morgan Stanley

DTC Clearing Number: 0015; Account Number: _____ - _____ (Contact Executive Director for Account Number)

Thank you for your donation. Every effort will be made to sell marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. Donation receipt will be provided once confirmed. All contributions are tax- deductible to the fullest extent provided by law. Please contact your tax advisor for complete tax deductibility rules.

_____ Donor’s Name
_____ Phone number
_____ E-mail address
_____ Address Line 1
_____ Address Line 2

Donor Signature:

Date